

CA-3300-A

RECORDATION 1-0 11055-B Filed 1425

NOTICE OF RENUMBERING

JUN 9 1986 -2 15 PM

INTERSTATE COMMERCE COMMISSION

RECITALS:

1. Continental Illinois National Bank and Trust Company of Chicago, as Vendor, and Grand Trunk Western Railroad Company ("GTW") as successor to the Detroit, Toledo and Ironton Railroad Company, as Vendee, entered into a conditional sale agreement ("CSA") dated as of November 15, 1979, for the conditional sale of eight locomotives, which CSA was recorded with the Interstate Commerce Commission on November 15, 1979, and assigned recordation No. 11055.

2. Said locomotives are GP 40-2 diesel electric locomotives, numbered DTI 6422 through DTI 6425, both inclusive.

3. Pursuant to said CSA, Section 4.5, GTW may renumber said locomotives by giving notice to the vendor of renumbering and recording the new numbers in those offices where the original agreement was recorded.

NOW, THEREFORE, GTW serves notice that said locomotives will be renumbered as shown on Schedule A, attached hereto and made a part hereof, but the locomotives shall otherwise remain subject to all the terms and conditions of the above referenced agreement.

IN WITNESS WHEREOF, Grand Trunk Western Railroad Company has caused this Notice of Renumbering to be executed by its duly authorized officer and its corporate seal to be affixed hereto this 20th day of December, 1985.

GRAND TRUNK WESTERN RAILROAD
COMPANY

(Corporate Seal)

By: [Signature]
Its: Vice President-Operations

ATTEST:

[Signature]
Its: Secretary



SCHEDULE A

OLD NUMBERS

DTI 6422

DTI 6423

DTI 6424

DTI 6425

NEW NUMBERS

GT 6422

GT 6423

GT 6424

GT 6425

STATE OF MICHIGAN)
) ss.
COUNTY OF WAYNE)

On this 21st day of December, 1985, before me personally appeared D. L. Wilson, to me personally known, who being by me duly sworn, says that he is the Vice President-Operations of GRAND TRUNK WESTERN RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

J. Isabelle Matusko
J. Isabelle Matusko, Notary Public,
Oakland County, Michigan, acting
in Wayne County, Michigan
My Commission expires: 2/17/87

3300-110585-WD10